McCormick Care Foundation
It's about the best quality of life

GIFT OF SECURITIES

Instructions

A. **Complete** and sign this Gift of Securities Transfer Authorization Form to initiate your stock or securities transfer. Your broker can assist you.

B. **Return** a signed copy to your broker and fax or email a copy to BMO Nesbitt Burns and McCormick Care Foundation *(contact information listed below)*

C. Confirmation – once the security is received in our account we'll confirm with you. All donated securities are sold upon receipt.

The value of your charitable tax receipt is determined by the closing price on the day McCormick Care Foundation receives the securities into our account.

Questions? Or for more information contact:

McCormick Care Foundation
Attn: Michelle Hancock
Executive Director
P. 519.432.2648 x2318
F. 519. 645.6982
mhancock@mccormickcarefoundation.ca

Transfer Authorization Form

Donor Information

Name: _____

Phone: _____ E-mail_____

Address: _____

Donor's Broker Information

Institution Name: _____

Phone: _____ E-mail_____

Name of Security: _____

No. of Units: _____

Account No.: _____

Approx. Value of Each Unit: $ _____

Approx. Total Value of Donation: $ _____

Transfer Date to McCormick Care Foundation Account: _____

McCormick Care Foundation Brokerage Account at BMO Nesbitt Burns

Contact: Bruce Andrews, Associate Investment Advisor
Phone: 519-646-1041 or 1.800.265.4195
Fax: 519.679.8848
Email: bruce.andrews@nbpcd.com

Account No. 440 227 3017
For McCormick Home Foundation, operating as "McCormick Care Foundation"

BBS FINS # T009 CUID/DCS: NTDT DTC: 5043
EUROCLEAR: 90098 Dealer Rep: 9185-LC4

Donor Authorization *I authorize McCormick Care Foundation or its agent to contact my broker for purposes of concluding this transaction.*

Donor Signature Date

Donor Signature Date